

Curriculum Vitae

Dr William Wild

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Financial Analysis

Will provides independent analysis, advice & expert opinion on complex financial matters.

He has consulted privately to the infrastructure, corporate and public sectors since 2010. He has acted as an expert witness on infrastructure finance in the High Court of Justice, England & Wales (2011) and commercial lending in the Federal Court of Australia (see [2006] FCA 520 at [443]-[455].)

Will is currently undertaking a major academic research project on asset valuation.

Academic

Visiting Fellow (QUT Business School, 2020-2024), Senior Lecturer (QUT, 2011-2013), Subject Area Co-Ordinator Master of Applied Finance (2011), Lecturer (QUT, 2002-2005)

Will prepared and taught undergraduate and postgraduate units in Financial Markets, Advanced Capital Budgeting, Corporate & Commercial Lending and Financial Institutions Management.

Qualifications

PhD (Finance) Queensland University of Technology 2006.
LLM Deakin University 1996. LLB University of Queensland 1991.
BCom University of Queensland 1989.

Banking & Finance

Principal Adviser & Head of Project Finance Syndication, KBC Bank (London, 2006-2010)

Will was with KBC's global syndications and debt placement group, with responsibility for underwriting project finance loans in Europe, the Middle East and Africa, and oversight for the rest of the world. He also underwrote and restructured large European corporate loans. In this time Will also presented training courses and contributed to professional books and journals.

Vice-President, Bank of America (Hong Kong, 1997-2001)

Will was with BA Asia Limited, the bank's Asian merchant banking subsidiary, as a Vice President in loan syndications and project finance. In 1997 he established the bank's Asian Loan Market research. In 1998 he syndicated the facilities awarded IFR's Asian PF Deal of the Year.

Financial Consultant (1996)

Will consulted to German bank WestLB in its capacity as adviser to the Government of Thailand.

Corporate Finance Manager, Bank of America (Hong Kong, 1992-1995)

Will started his career as a graduate with BA Asia Limited in Hong Kong. He was trained by the bank in credit risk analysis and financial modelling, and by A&O in financing documentation. Will worked in the loan syndications, project finance, derivatives and capital markets teams.

Directorships

Non-Executive Director, Sunwater Limited (2012-2015)

Sunwater is the Queensland government corporation responsible for regional bulk water.

Non-Executive Director, Water Utilities Australia (2014-2015)

WUA developed a portfolio of private infrastructure assets.

Legal Practice

Will commenced practice as a solicitor in 2024. He acts for clients and consults to firms in both disputed and transactional matters. He practised as a barrister at the Queensland Bar from 2014 to 2023, appearing in the High Court of Australia, Federal Court of Australia, and Supreme Courts of Queensland, NSW and Victoria. Subjects of litigation included portfolio management, project valuation, investment decision-making, and trading with non-public information. Will has also done pro-bono work for the Refugee and Immigration Legal Service.

Major Litigation

Blue Dog Group v Credit Suisse Equities Australia & Ors QSC BS2951 of 2024

BHP Queensland Coal Investments & Ors ats Cherwell Creek Coal.

Robinson & Ors v Deep Investments Pty Ltd [2018] FCAFC 262; [2019] HCATrans 162.

Sanrus Pty Ltd v Monto Coal 2 Pty Ltd & Anor [2018] QSC 308.

Mayne v Aurizon & Lend Lease & Ors QSC (2017).

Duncan v NSW; Nucoal Resources v NSW; Cascade Coal v NSW [2015] HCA13.

Selected Speeches & Presentations

Land Planning, Renewables and Risk in Major Projects. Presentation to the Government of Vietnam (for the Department of Foreign Affairs & Trade and QUT, 2023).

The Importance of PPPs. Presentation to the Government of Laos (for the Department of Foreign Affairs & Trade and QUT, 2023).

Financial Analysis and Decision-Making. Seminars for the Defence Materiel Organization in the Master of Complex Project Management (Canberra, 2012).

Professional Practice in the Age of Carbon. Speech to the Australia Green Development Forum & Green Infrastructure Council (Brisbane, 2011).

The Future of Business Banking, Funding and Financing Business. Speech to CPA Australia Public Practice Conference (Brisbane, 2010).

Modelling Risk in Loan Syndication. Presentation for Euromoney Conferences (London, 2009).

Independent Power Projects in China. Speech to the Export Development Corporation (Washington DC, 1997).

Selected Publications

Other People's Money. Feature article in Hearsay, Bar Association of Queensland (2016).

Regulatory Capital Swap and The Trouble with Equity. Submissions on banking regulation to the Bank for International Settlements (2009).

Unfreezing the Loan Markets. Feature article in Project Finance International - Reuters (2009).

Interpretation of Liquidity Analysis. Book chapter in Syndicated Lending: Practice & Documentation 5th Ed. Euromoney Books (2007).

Total Market Equilibria. Research paper in Discussion Papers in Economics, Finance and International Competitiveness (2005).

The Economic Basis of Syndicated Lending. PhD thesis (2005).

Selected Financial Transactions

Consulting

Brisbane

2011 to current

Australia: Renewable power portfolio.
 Australia: Port and rail project.
 Global: Shipping transport infrastructure.
 Australia: Corporate loan facilities.
 Australia: Public debt facilities.
 USA/Hong Kong: Manufacturing M&A.

Banking

London / Europe, Middle East and Africa 2006-2010

Belgium: €500mln corporate facilities.
 Belgium: €350mln corporate restructuring.
 Europe: Sale of Lehman derivatives claims.
 Belgium: €160mln tram PPP.
 Hungary: €500mln road PPP.
 Abu Dhabi: \$400mln water PPP.
 Poland: €50mln wind power project.
 Belgium: €90mln waste-to-energy project.
 Czech Republic: €4bln road PPP.
 Belgium: €400mln gas-fired power project.
 Region: Sale of power-water project loans.
 Belgium: €65mln biomass project.
 UK: £50mln power project super-senior L/C.
 UK: \$1bln offshore oil production facilities.
 Poland: \$1.75bln refinery expansion.
 Belgium: €8bln road and tunnel PPP.
 Belgium: €800mln rail PPP.
 Czech Republic: €80mln hospital PPP.
 Spain: €832mln solar PV power portfolio.
 Hungary: Various road PPP bids.
 Gabon: \$600 million oil production facility.
 UK: £450 million coal-fired power project.
 Hungary: €1.52bln airport acquisition.
 Ireland: €63 million social PPP.
 Global: €1bln wind power portfolio.
 Hungary: Bid team for gas storage project.
 Ireland: €350mln gas-fired power project.
 Nigeria: \$200mln oil production facilities.
 UK: £2.37bln port acquisition facilities.
 Ireland: Bid team for road PPP.

Banking

Hong Kong / Asia Pacific

1992-2001

Region: \$850mln power portfolio refinance.
 Australia: A\$180mln construction M&A.
 Australia: A\$150mln telecoms project.
 China: \$630mln coal-fired power project.
 India: Bid teams for \$1.78bln power projects.
 Australia: A\$300mln airport privatisation.
 Indonesia: Bid teams for power projects.
 Hong Kong: HK\$200mln corporate facilities.
 Victoria: Bid teams for power privatisations.
 Region: ECP, NIF and TLC facilities.
 Region: \$850mln power portfolio M&A.
 Philippines: 132MW geothermal project.
 Indonesia: Structured L/C facility.
 USA: Floating rate CD facilities.
 Korea/USA: \$125mln syndicated L/C.
 Hong Kong: HK\$400mln corporate facilities.
 Philippines: \$100mln corporate facilities.
 Papua New Guinea: Resources project.
 Malaysia: Telecoms project advisory.
 Thailand: Bank floating rate notes.